

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re:	§
NITRO FLUIDS, LLC	§ Chapter 11
	§
Debtor.¹	§ Case No. 24-60018 (CML)
	§
	§
	§

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,
METHODS, AND DISCLAIMERS REGARDING THE DEBTOR'S SCHEDULE
OF ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

The above-captioned debtor (the “Debtor”), by and through its undersigned counsel, is filing its Schedule of Assets and Liabilities (the “Schedules”) and Statement of Financial Affairs (the “SOFA”) in the United States Bankruptcy Court for the Southern District of Texas, Victoria Division (the “Bankruptcy Court”). The Debtor prepared the Schedules and SOFA in accordance with § 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These Global Notes and Statement of Limitations, Methods, and Disclaimers Regarding the Debtor's Schedules of Assets and Liabilities and Statements of Financial Affairs (collectively, the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of the Schedules and SOFA. These Global Notes should be referred to and reviewed in connection with any review of the Schedules and SOFA.

The Schedules and SOFA have been prepared by Brad Walker, the Debtor’s Chief Restructuring Officer in consultation with the Debtor’s management team and advisors and are unaudited and subject to further review and potential revision. In preparing the Schedules and SOFA, the Debtor relied on financial data derived from the Debtor’s books and records as it was available at the time of preparation. Mr. Walker, the Debtor’s management, and advisors have made reasonable efforts to ensure that they are as accurate and complete as possible under the circumstances. However, subsequent information or discovery may result in material changes to the Schedules and SOFA, and inadvertent errors or omissions may exist. Notwithstanding any such discovery or new information however, the Debtor may, but shall not be required to, update the Schedules and SOFA.

Reservation of Rights. Nothing contained in the Schedules and SOFA or these Global Notes shall constitute a waiver of any of the Debtor’s rights or an admission with respect to its bankruptcy

¹ The last four digits of the Federal Tax ID number for Nitro Fluids, LLC are 2119 and the location of the service address for Nitro Fluids, LLC is: 117 Broadway, Nordheim, TX 78141.

case, including, but not limited to, any issues involving objections to claims, substantive consolidation, equitable subordination, defenses, characterization or recharacterization of contracts, assumption or rejection of contracts under the provisions of chapter 3 of the Bankruptcy Code, or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable laws to recover assets or avoid transfers.

Description of the Case and “as of” Information Date. On May 15, 2024 (the “**Petition Date**”), the Debtor filed a petition for relief with the Bankruptcy Court under chapter 11 of the Bankruptcy Code. A detailed description of the Debtor, its business, and the facts and circumstances supporting the Schedules and SOFA and the chapter 11 case are described in detail in the *Declaration of Brad Walker in Support of the Debtors’ Chapter 11 Petitions and Requests for First Day Relief*, which was filed on May 17, 2024 [Docket No. 19 in Case No. 24-60018].

Given the nature of the case and the Debtor’s assets, the valuations given are estimates at varying points in time. This is because those values fluctuate over time and, given the nature of the Debtor’s business and its assets and liabilities, the Debtor is presenting these filings in its best attempt to “mark to market” the types of assets it owns in each category of assets and liabilities. In some instances, equipment values have been stated as set forth in recent valuations conducted on such assets.

Amendment. Although reasonable efforts were made to file complete and accurate Schedules and SOFA, inadvertent errors or omissions may exist. Thus, the Debtor reserves all rights, but shall not be required to, to amend or supplement its Schedules and SOFA from time to time as may be necessary or appropriate.

Basis of Presentation. Although these Schedules and SOFA may, at times, incorporate information prepared in accordance with generally accepted accounting principles (“**GAAP**”), the Schedules and SOFA do not purport to represent or reconcile financial statements otherwise prepared or distributed by the Debtor in accordance with GAAP, income tax basis, or otherwise. To the extent that the Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent or insolvent on the Petition Date or at any time prior to the Petition Date. Likewise, to the extent that the Debtor shows more liabilities than assets, this is not an admission that the Debtor was solvent or insolvent on the Petition Date or at any time prior to the Petition Date.

Insiders. For purposes of the Schedules and SOFA, the term “insiders” shall have the meaning set forth in Bankruptcy Code § 101(31).

Persons listed in the SOFA as insiders have been included for informational purposes only. The Debtor does not take any position with respect to (a) such person’s influence over the control of the Debtor; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an insider under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Recharacterization. The Debtor has made reasonable efforts to characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in

the Schedules and SOFA correctly. The Debtor reserves all rights to recharacterize, reclassify, recategorize, and redesignate items reported in the Schedules and SOFA at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts listed herein were executory as of the Petition Date or remain executory post-petition and whether leases listed herein were unexpired as of the Petition Date or remain unexpired post-petition.

Summary of Significant Reporting Policies.

Current Market Value and Net Book Value. In many instances, current market valuations are neither maintained by nor readily ascertainable by the Debtor. The Debtor has used its best efforts to estimate the assets value or provided that the value is unknown. Where indicated, the disclosures may provide that the retail value is provided. Additionally, as set forth above, certain of the values have been provided based upon recent valuations of assets of the Debtor.

Liabilities. Unless otherwise indicated, all liabilities are listed as of the Petition Date.

Credits and Adjustments. The claims of individual creditors are listed as the amounts entered on the Debtor's books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtor. The Debtor reserves all rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

Undetermined Amounts. The description of an amount as "unknown," "TBD," or "undetermined" is not intended to reflect upon the materiality of such amount.

Totals. All totals that are included in the Schedules and SOFA's represent totals of all currently known amounts included in the Debtor's books and records as of the Petition Date. To the extent that there are undetermined amounts, the actual total may be different from the listed total.

Classifications. Listing a claim (a) on Schedule D as "secured," (b) on Schedule E as "priority," or (c) on Schedule F as "unsecured priority," or listing a contract or lease on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtor of the legal rights of the claimant or a waiver of the Debtor's right to recharacterize or reclassify such claim, contract, or lease.

Claims Description. Any failure to designate a claim on a given Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent," or "unliquidated." The Debtor reserves all rights to dispute, or to assert any offsets or defenses to, any claim reflected on its respective Schedules on any grounds, including, without limitation, amount, liability, validity, priority, or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Listing a claim does not constitute an admission of liability by the Debtor, and the Debtor reserves the right, but shall not be required, to amend the Schedules accordingly.

Guarantees and Other Secondary Liability Claims. The Debtor has used reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, the "Guarantees") in its

executory contracts, unexpired leases, secured financing, debt instruments, and other such agreements. The Debtor's review of its contracts in such regard is ongoing. Where such Guarantees have been identified, they have been included in the relevant Schedule for the Debtor. Further, certain Guarantees embedded in the Debtor's executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. Thus, the Debtor reserves its right to amend the Schedules to the extent that additional Guarantees are identified. In addition, the Debtor reserves the right, but shall not be required, to amend the Schedules and SOFA to recharacterize or reclassify any such contract, lease, claim, or Guarantee.

Causes of Action. The Debtor, despite its best efforts, may not have listed all of its causes of action (filed or potential) against third parties as assets in the Schedules and SOFA. The Debtor reserves all of its rights with respect to any causes of action they may have, and neither these Global Notes nor the Schedules and SOFA shall be deemed a waiver of any such causes of action.

Schedule A – Real Property. The Debtor's failure to list any rights in real property on Schedule A should not be construed as a waiver of any such rights that may exist, whether known or unknown at this time.

Schedule B – Personal Property. Personal property owned by the Debtor is listed in the Schedule B. To the extent that the Debtor has not been able to identify the actual physical location of certain personal property, the Debtor has reported the address of the Debtor's principal place of business.

Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by its terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

Schedule D – Creditors Holding Secured Claims. The Debtor reserves the right to dispute or challenge the validity, perfection, priority, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D. Moreover, although the Debtor may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtor's assets in which such all creditors may have a lien has been undertaken.

The descriptions in Schedule D are intended to be only a summary. Reference to the applicable agreements and related documents and a determination of the creditors' compliance with applicable law is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and SOFA shall be deemed a modification or interpretation of the terms of such agreements or related documents.

Schedule E – Creditors Holding Unsecured Priority Claims. Listing a claim on Schedule E as "unsecured priority" does not constitute the Debtor taking a position on the legal rights of the claimant. The Debtor expressly reserves the right to assert that any claim listed on Schedule E does not constitute an unsecured priority claim under section 507 of the Bankruptcy Code.

The claims listed on Schedule E arose, or were incurred on, various dates and a determination of each date upon which each claim arose, or was incurred, would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. All claims listed on

Schedule E, however, appear to have arisen, or to have been incurred, on or before the Petition Date.

Schedule F – Creditors Holding Unsecured Nonpriority Claims. Listing a claim on Schedule F as “unsecured nonpriority” does not constitute an admission by the Debtor of any legal rights of the claimant. The Debtor expressly reserves the right to assert that any claim listed on Schedule F does not constitute an unsecured nonpriority claim (including the right to assert that any such claim constitutes a secured or priority claim). Additionally, noting that a claim on Schedule F is “subject to setoff” does not constitute an admission by the Debtor of the legal rights of the claimant. The Debtor expressly reserves the right to assert that any claim listed on Schedule F is not subject to setoff or dispute any claim to such setoff.

Certain creditors may assert mechanic’s, materialman’s, or other statutory liens against the Debtor for amounts listed on Schedule F. The Debtor reserves its right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule F.

The claims listed on Schedule F arose, or were incurred, on various dates, and a determination of each date upon which each claim arose, or was incurred, would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. All claims listed on Schedule F, however, appear to have arisen, or to have been incurred, prior to the Petition Date.

Schedule G – Executory Contracts and Unexpired Leases. Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, the Debtor’s review is ongoing, and inadvertent errors, omissions, or over- inclusion may have occurred.

The Debtor reserves all its rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument. Certain executory agreements may not have been memorialized in writing and could be subject to dispute. Generally, executory agreements that are oral in nature have not been included in Schedule G. The Debtor may be a party to various other agreements concerning real property, such as supplemental agreements, amendments/letter agreements, title documents, consents, site plans, maps, office services, and other miscellaneous agreements. Such agreements, if any, are not set forth in Schedule G. Further, the Debtor is a party to master service agreements with numerous entities for which the Debtor is not currently performing work pursuant to those agreements. Such agreements are not set forth in Schedule G. Also, the Debtor has not listed on Schedule G monthly service contracts for which the Debtor is not obligated long-term and can cancel at any time.

Schedule H – Co-Obligors. Although the Debtor has made every effort to ensure the accuracy of Schedule H, inadvertent errors, omissions, or inclusions may have occurred. The Debtor hereby reserves all rights to dispute the validity, status, and enforceability of any obligations set forth on Schedule H and to further amend or supplement such Schedule as necessary.

The Debtor further reserves all rights, claims, and causes of action with respect to the obligations listed on Schedule H, including the right to dispute or challenge the characterization or the structure

of any transaction, document, or instrument related to a creditor's claim. The listing of a contract, guarantee, or other obligation on Schedule H shall not be deemed an admission that such obligation is binding, valid, or enforceable.

SOFA – Transfers Outside of the Ordinary Course of Business. Nothing in the Debtor's response to Question 13 constitutes an admission by the Debtor that such transfers were outside of the ordinary course of the Debtor's business.

Fill in this information to identify the case:

Debtor name	Nitro Fluids, LLC		
United States Bankruptcy Court for the:	Southern	District or	Texas (State)
Case number (If known):	24-60018		

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor				Current value of debtor's interest		
2. Cash on hand				\$ _____		
3. Checking, savings, money market, or financial brokerage accounts (Identify all)						
Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number				
3.1. Prosperity Bank	Checking	6	7	\$ 235,804.52		
3.2. Simmons Bank	Checking	1	1	\$ 121,960.03		
4. Other cash equivalents (Identify all)						
4.1. _____		\$ _____				
4.2. _____		\$ _____				
5. Total of Part 1				\$ 357,764.55		
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.						

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
 Yes. Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	Current value of debtor's interest
7.1. Security Deposit	\$ 800.00
7.2. _____	\$ _____

Debtor

Nitro Fluids, LLC

Name _____

Case number (if known) 24-60018

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. Ex. A-B.8 _____

\$ 22,929.08

8.2. _____

\$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 23,729.08

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?** No. Go to Part 4. Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less:	34,336.16	-	0.00	= ➔	\$ 34,336.16
face amount		doubtful or uncollectible accounts			
11b. Over 90 days old:	4,062,164.89	-	594,203.4	= ➔	\$ 3,467,961.49
face amount		doubtful or uncollectible accounts			

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 3,502,297.65

Part 4: Investments**13. Does the debtor own any investments?** No. Go to Part 5. Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1. _____	_____	\$ _____
14.2. _____	_____	\$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____	_____ %	_____	\$ _____
15.2. _____	_____ %	_____	\$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____	_____	\$ _____
16.2. _____	_____	\$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

 No. Go to Part 6. Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials

MM / DD / YYYY \$ _____ \$ _____

20. Work in progress

MM / DD / YYYY \$ _____ \$ _____

21. Finished goods, including goods held for resale

MM / DD / YYYY \$ _____ \$ _____

22. Other inventory or supplies

Chemicals
01/02/2024 MM / DD / YYYY \$ 32,674 At Cost \$ 32,674

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$ 32,674

24. Is any of the property listed in Part 5 perishable?

 No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

 No
 Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

 No
 Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

 No. Go to Part 7. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops—either planted or harvested

\$ _____ \$ _____

29. Farm animals Examples: Livestock, poultry, farm-raised fish

\$ _____ \$ _____

30. Farm machinery and equipment (Other than titled motor vehicles)

\$ _____ \$ _____

31. Farm and fishing supplies, chemicals, and feed

\$ _____ \$ _____

32. Other farming and fishing-related property not already listed in Part 6

\$ _____ \$ _____

Debtor

Nitro Fluids, LLC

Name

Case number (if known) 24-60018

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ 0.00

34. Is the debtor a member of an agricultural cooperative?

 No Yes. Is any of the debtor's property stored at the cooperative? No Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

 No Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

 No Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

 No Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

 No. Go to Part 8. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture	\$ _____	_____	\$ _____
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software	\$ 128,974.83	Book value	\$ 128,974.83
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____
43. Total of Part 7.			\$ 128,974.83

Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?

 No Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

 No Yes

Debtor

Name

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
 Yes. Fill in the information below.

General description <small>Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)</small>	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 Ex. A-B.47	\$ 1,732,000	Appraisal	\$ 1,732,000
47.2	\$ _____	_____	\$ _____
47.3	\$ _____	_____	\$ _____
47.4	\$ _____	_____	\$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 N/A	\$ _____	_____	\$ _____
48.2	\$ _____	_____	\$ _____

49. Aircraft and accessories

49.1 N/A	\$ _____	_____	\$ _____
49.2	\$ _____	_____	\$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

Ex. A-B.50	\$ 9,849,310	Appraisal	\$ 9,849,310
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51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 11,581,310

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

 No. Go to Part 10. Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 586 Cemetery Rd, Nordheim, TX 78141	Leasehold	\$ Unknown	N/A	\$ Unknown
55.2 _____	_____	\$ _____	_____	\$ _____
55.3 _____	_____	\$ _____	_____	\$ _____
55.4 _____	_____	\$ _____	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ Unknown

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
 Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____
66. Total of Part 10.	\$ 0.00		

Add lines 60 through 65. Copy the total to line 89.

Debtor

Nitro Fluids, LLC

Name _____

Case number (if known) 24-60018

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

Ex. A-B.71

<u>33,682,420.16</u>	—	<u>0.00</u>	= ➔	<u>\$ 33,682,420.16</u>
Total face amount		doubtful or uncollectible amount		

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

<hr/> <hr/> <hr/>	Tax year _____	\$ _____
	Tax year _____	\$ _____
	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

N/A

\$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

N/A

\$ _____

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

N/A

\$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

N/A

\$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

N/A

\$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 33,682,420.16

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No
 Yes

Part 12: Summary

0.00

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ 357,764.55	
81. Deposits and prepayments. Copy line 9, Part 2.	\$ 23,729.08	
82. Accounts receivable. Copy line 12, Part 3.	\$ 3,502,297.65	
83. Investments. Copy line 17, Part 4.	\$ 0.00	
84. Inventory. Copy line 23, Part 5.	\$ 32,674	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ 128,974.83	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ 11,581,310	
88. Real property. Copy line 56, Part 9. →	\$ 0.00	
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ 0.00	
90. All other assets. Copy line 78, Part 11.	+ \$ 33,682,420.16	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 49,309,170.27	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 49,309,170.27

Fill in this information to identify the case:

Debtor name	Nitro Fluids, LLC		
United States Bankruptcy Court for the:	Southern	District of	Texas (State)
Case number (If known):	24-60018		

Check if this is an amended filing

Official Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

2.1 Creditor's name

Simmons Bank - MSELF Loan

Describe debtor's property that is subject to a lien

Substantially all assets

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

\$ 36,949,722.67

\$ 24,710,560.00

Creditor's mailing address

PO Box 8012

Little Rock, AR 72203

Creditor's email address, if known

amy.moore@simmonsbank.com

Describe the lien
1st Lien on all assets

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

2.2 Creditor's name

1st Nat'l-\$4M RLOC/T'd RLOC (Simmons)

Describe debtor's property that is subject to a lien

Substantially all assets

\$ 1,198,194.83

\$ 24,710,560.00

Creditor's mailing address

PO Box 8012

Little Rock, AR 72203

Describe the lien
1st Lien on all assets

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Date debt was incurred 7/17/2019

Last 4 digits of account number N/A

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.
 Simmons Bank Mself loan, pari passu

Yes. The relative priority of creditors is specified on lines _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 38,234,997.99

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value
of collateral.

Column B
Value of collateral
that supports this
claim

2.3	Creditor's name GM Financial	Describe debtor's property that is subject to a lien 2 leased trucks	\$ 71,283.47	\$ 90,000.00
	Creditor's mailing address PO Box 1510			
	Creditor's email address, if known Unknown	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
		Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Date debt was incurred October 2023	As of the petition filing date, the claim is: Check all that apply.		
	Last 4 digits of account number 5571 and 8278	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			
2.4	Creditor's name Ford Credit	Describe debtor's property that is subject to a lien 2 leased trucks	\$ 15,797.02	\$ 90,000.00
	Creditor's mailing address P.O. Box 650575 Dallas, TX 75265			
	Creditor's email address, if known Unknown	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
		Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Date debt was incurred 10/18/2021	As of the petition filing date, the claim is: Check all that apply.		
	Last 4 digits of account number 5518 and 5478	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtors

Name

Case number (*if known*) 24-60018

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Fill in this information to identify the case:

Debtor	Nitro Fluids, LLC
United States Bankruptcy Court for the:	Southern
	District of Texas (State)
Case number (If known)	24-60018

Check if this is an amended filing

Official Form 206E/F**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address <hr/> <hr/> <hr/>	As of the petition filing date, the claim is: \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<hr/>
	Date or dates debt was incurred <hr/>	Basis for the claim: <hr/>	
	Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
2.2	Priority creditor's name and mailing address <hr/> <hr/> <hr/>	As of the petition filing date, the claim is: \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<hr/>
	Date or dates debt was incurred <hr/>	Basis for the claim: <hr/>	
	Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
2.3	Priority creditor's name and mailing address <hr/> <hr/> <hr/>	As of the petition filing date, the claim is: \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<hr/>
	Date or dates debt was incurred <hr/>	Basis for the claim: <hr/>	
	Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim	Priority amount
-------------	-----------------

2. <input type="checkbox"/> Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____	\$ _____
Date or dates debt was incurred	Basis for the claim:		
Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)			
2. <input type="checkbox"/> Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____	\$ _____
Date or dates debt was incurred	Basis for the claim:		
Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)			
2. <input type="checkbox"/> Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____	\$ _____
Date or dates debt was incurred	Basis for the claim:		
Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)			
2. <input type="checkbox"/> Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____	\$ _____
Date or dates debt was incurred	Basis for the claim:		
Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)			

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Ex. E-F.3

	Amount of claim
3.1 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>
	<input type="checkbox"/> Contingent
	<input type="checkbox"/> Unliquidated
	<input type="checkbox"/> Disputed
	Basis for the claim: _____
Date or dates debt was incurred	Is the claim subject to offset?
Last 4 digits of account number	<input type="checkbox"/> No
	<input type="checkbox"/> Yes
3.2 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>
	<input type="checkbox"/> Contingent
	<input type="checkbox"/> Unliquidated
	<input type="checkbox"/> Disputed
	Basis for the claim: _____
Date or dates debt was incurred	Is the claim subject to offset?
Last 4 digits of account number	<input type="checkbox"/> No
	<input type="checkbox"/> Yes
3.3 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>
	<input type="checkbox"/> Contingent
	<input type="checkbox"/> Unliquidated
	<input type="checkbox"/> Disputed
	Basis for the claim: _____
Date or dates debt was incurred	Is the claim subject to offset?
Last 4 digits of account number	<input type="checkbox"/> No
	<input type="checkbox"/> Yes
3.4 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>
	<input type="checkbox"/> Contingent
	<input type="checkbox"/> Unliquidated
	<input type="checkbox"/> Disputed
	Basis for the claim: _____
Date or dates debt was incurred	Is the claim subject to offset?
Last 4 digits of account number	<input type="checkbox"/> No
	<input type="checkbox"/> Yes
3.5 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>
	<input type="checkbox"/> Contingent
	<input type="checkbox"/> Unliquidated
	<input type="checkbox"/> Disputed
	Basis for the claim: _____
Date or dates debt was incurred	Is the claim subject to offset?
Last 4 digits of account number	<input type="checkbox"/> No
	<input type="checkbox"/> Yes
3.6 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>
	<input type="checkbox"/> Contingent
	<input type="checkbox"/> Unliquidated
	<input type="checkbox"/> Disputed
	Basis for the claim: _____
Date or dates debt was incurred	Is the claim subject to offset?
Last 4 digits of account number	<input type="checkbox"/> No
	<input type="checkbox"/> Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. _____	Nonpriority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ _____
		Basis for the claim: _____	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. _____	Nonpriority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
		Basis for the claim: _____	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. _____	Nonpriority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
		Basis for the claim: _____	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. _____	Nonpriority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
		Basis for the claim: _____	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	

Part 3:**List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1.	NONE	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.2.		Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.3.		Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.4.		Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.5.		Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.6.		Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.7.		Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.8.		Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.9.		Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.10.		Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.11.		Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims**Name and mailing address****On which line in Part 1 or Part 2 is the related creditor (if any) listed?****Last 4 digits of account number, if any**

4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____ _____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____ _____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____ _____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____ _____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____ _____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____ _____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____ _____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____ _____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____ _____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____ _____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____ _____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____ _____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____ _____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____ _____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____ _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a.	Total claims from Part 1	5a. \$ <u>0.00</u>
5b.	Total claims from Part 2	5b. + \$ <u>13,968,787.08</u>
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ <u>13,968,787.08</u>

Fill in this information to identify the case:

Debtor name	Nitro Fluids, LLC		
United States Bankruptcy Court for the:	Southern	District of	Texas (State)
Case number (If known):	24-60018	Chapter	11

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
 Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Ex. G.2

	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract	
2.2	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract	
2.3	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract	
2.4	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract	
2.5	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract	

Debtor

Nitro Fluids, LLC

Name

Case number (if known) 24-60018

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name	Nitro Fluids, LLC	
United States Bankruptcy Court for the:	Southern	District of Texas (State)
Case number (if known):	24-60018	

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: Codebtor	Column 2: Creditor	Check all schedules that apply:	
	Name	Mailing address	Name	
2.1	Bobby Lee Koricanek	29138 Tivoli Way Street Boerne TX 78015 City State ZIP Code	Simmons / MSELF	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	Jackie Ray Simpson, Jr.	14714 Santa Gertrudis Street Corpus Christi TX 78410 City State ZIP Code	Simmons / MSELF	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	Wyatt J. Koricanek Trust	117 Broadway Street Nordheim TX 78141 City State ZIP Code	Simmons / MSELF	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	Tanner L. Koricanek Trust	117 Broadway Street Nordheim TX 78141 City State ZIP Code	Simmons / MSELF	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	Nitro Construction	117 Broadway Street Nordheim TX 78141 City State ZIP Code	Simmons / MSELF 1st Nat'l--\$4M RLOC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	Nitro Downhole	117 Broadway Street Nordheim TX 78141 City State ZIP Code	Simmons / MSELF 1st Nat'l--\$4M RLOC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Name _____

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor**Column 2: Creditor**

Name	Mailing address	Name	<i>Check all schedules that apply:</i>
2. _____	Street _____ _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City _____ State _____ ZIP Code _____		
2. _____	Street _____ _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City _____ State _____ ZIP Code _____		
2. _____	Street _____ _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City _____ State _____ ZIP Code _____		
2. _____	Street _____ _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City _____ State _____ ZIP Code _____		
2. _____	Street _____ _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City _____ State _____ ZIP Code _____		
2. _____	Street _____ _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City _____ State _____ ZIP Code _____		
2. _____	Street _____ _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City _____ State _____ ZIP Code _____		
2. _____	Street _____ _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City _____ State _____ ZIP Code _____		
2. _____	Street _____ _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City _____ State _____ ZIP Code _____		

Fill in this information to identify the case:

Debtor name	Nitro Fluids, LLC
United States Bankruptcy Court for the:	Southern
	District of Texas (State)
Case number (If known):	24-60018

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*.....

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*.....

\$ 49,309,170.27

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*.....

\$ 49,309,170.27

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$ 38,234,997.99

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$ 13,968,787.08

4. **Total liabilities**.....

Lines 2 + 3a + 3b

\$ 52,203,785.07

Fill in this information to identify the case:Debtor name Nitro Fluids, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 24-60018 Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 12, 2024X /s/ Bradford C. Walker

Signature of individual signing on behalf of debtor

Bradford C. Walker

Printed name

Chief Restructuring Officer

Position or relationship to debtor

Nitro Fluids, LLC - PrePayments from Vendors

Case #24-60018

Entity	Amount
Third Coast Distributing, LLC	\$55.11
Speed Industrial Gas	\$68.11
Purvis Industries	\$322.51
Rush Truck Center	\$437.68
Smith Power Products	\$565.04
Pure Parts Napa	\$748.26
BUCKLEY VENDOR ADJUSTMENT	\$996.39
Moffitt Services	\$1,540.91
Holt Cat	\$3,030.86
Economy Polymers & Chemicals	\$5,919.71
Rockwater Energy Solutions	\$9,244.50
Total	\$22,929.08

Nitro Fluids 206AB #47

Case #24-60018

Unit #	VIN/Serial	Description	FMV
LT-210215-FO	1FTEW1EG0FFC21927	2015 Ford F150	
LT-211517-GM	1GT12UEY5HF188351	2017 GMC Sierra 2500	
LT-211617-FO	1FT7W2BT1HED25321	2017 Ford F250	
LT-211717-FO	1FT7W2BTXHEF46111	2017 Ford F250	
LT-211817-FO	1FT7W2BT6HEE70077	2017 Ford F250	
LT-211917-FO	1FT8W3DT6HEF46114	2017 Ford F350	
LT-212117-FO	1FT7W2BT7HEF34949	2017 Ford F250	
LT-212217-FO	1FT7W2BT1HEF46112	2017 Ford F250	
LT-212317-FO	1FT8W3BT4HEF45997	2017 Ford F-350	
LT-212418-FO	1FT7W2BT8JEB68442	2018 Ford F-250, *SOLD	
LT-212517-FO	1FT7W2BT1HEF11215	2017 Ford F-250	
LT-212617-FO	1FT7W2BT5HEE94127	2017 Ford F-250	
LT-212818-FO	1FTEW1E55JFC14480	2018 Ford F-150	
LT-212917-FO	1FT8W3BT5HEF46009	2017 Ford F-350	
LT-213017-FO	1FT8W3BT9HEE83738	2017 Ford F-350	
LT-213118-FO	1FT8W3BT3JEB19076	2018 Ford F-350	
LT-213219-FO	1FT8W3BT4KEC50163	2019 Ford F-350	
LT-213319-FO	1FT8W3BT6KEC50164	2019 Ford F-350	Unknown
LT-213519-FO	1FT7W2BT9KEC87554	2019 Ford F-250	/
LT-213619-FO	1FT7W2BT9KED09651	2019 Ford F-250	TBD
LT-213719-FO	1FT8W3BT8KED09683	2019 Ford F-350	
LT-213819-FO	1FT8W3BT1KED09685	2019 Ford F-350	
LT-213919-FO	1FT8W3BT4KED09681	2019 Ford F-350	
LT-214019-FO	1FT7W2BT9KEE01763	2019 Ford F-250	
LT-21412-DO	3C63DRGL4CG130960	2012 Dodge 3500 Crew, *SOLD	
LT-214319-FO	1FT7W2BT1KED25584	2019 Ford F-250	
LT-214419-FO	1FT7W2BT0KEF48022	2019 Ford F-250	
LT-214519-FO	1FTFW1RG3KFC85033	2019 Ford F-150	
LT-214820-FO	1FTEW1E54LFC10455	2020 Ford F-150	
LT-214920-FO	1FTFW1RGXLFB20632	2020 Ford F-150	
LT-215021-CA	1GYS4DKL6MR271555	2021 Cadillac Escalade	
LT-215121-FO	1FTFW1E53MKD32611	2021 Ford F-150 XLT	
LT-215221-FO	1FTFW1E86MFA37599	2021 Ford F-150	
LT-215421-FO	1FT8W2BT8MEC58974	2021 Ford F-250	
LT-215522-FO	1FT8W2BT6NEC70316	2022 Ford F-250	
LT-215622-FO	1FT8W2BT4NEC70315	2022 Ford F-250	
LT-215724-GM	1GT49PEY7RF239036	2024 GMC Sierra 2500 HD	
LT-215824-CH	2GC4YPEY5R1134201	2024 Chevrolet Silverado 2500HD LTZ	
LT-21612-DO	3C63DRGL9CG149181	2012 Dodge 3500 Crew, *SOLD	
LT-23712-DO	3C63DRGL7CG217543	2012 Dodge 3500 Crew 4x4, *SOLD	
LT-23812-DO	3C63DRGL3CG190065	2012 Dodge 3500 Crew 4x4, *SOLD	
LT-24512-DO	3C63DRGL2CG237893	2012 Dodge 3500 Crew 4x4, AS IS, SALVAGE	
LT-25312-DO	3C63D3GL8CG273598	2012 Dodge 3500 Crew 4x4, AS IS, SALVAGE	
LT-25712-DO	3C63DRGL4CG282981	2012 Dodge 3500 Crew 4x4, AS IS, SALVAGE	
LT-25913-DO	3C6UR5HL8DG549697	2013 Dodge Ram 2500, *SOLD	
LT-26113-DO	3C6UR5CL2DG546172	2013 Dodge 2500 Crew 4x4, AS IS, SALVAGE	
LT-26213-FO	1FT7W2B64DEB72275	2013 Ford F-250 Super Crew	
LT-26313-DO	3C63R3GL5DG601031	2013 Dodge 3500 Crew 4x4	
LT-26614-DO	3C63RRGLXEG165975	2014 Dodge Ram 3500 CR	
LT-27014-DO	3C63RRGL2EG161516	2014 Dodge Ram 3500 CR 4x4, AS IS, SALVAGE	

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Unit #	VIN/Serial	Description	FMV
LT-27114-DO	3C63RRGL4EG112768	2014 Dodge Ram 3500 CR 4x4, AS IS, SALVAGE	
LT-27214-DO	3C63RRGL8EG136779	2014 Dodge Ram 3500 ST, AS IS, SALVAGE	
LT-27414-DO	3C63RRGL6EG192638	2014 Dodge 3500 Crew 4x4	
LT-27714-DO	3C63RRGL7EG215909	2014 Dodge 3500 Crew 4x4, AS IS, SALVAGE	
LT-27814-DO	3C63R3GL9EG215925	2014 Dodge 3500 Crew 4x4	
LT-28314-DO	3C63R3GLXEG275406	2014 Dodge Ram 3500 Crew 4x4	Unknown / TBD
LT-28414-DO	3C63RRGL3EG215910	2014 Dodge Ram 3500 Crew 4x4	
LT-28514-DO	3C63R3GL8EG275405	2014 Dodge Ram 3500 Crew 4x4	
LT-28614-DO	3C63RRGL9EG215913	2014 Dodge Ram 3500 ST, *SOLD	
LT-28814-DO	3C63RRGL9EG275402	2014 Dodge Ram 3500 ST	
LT-29415-DO	3C63RRGL7FG534552	2015 Dodge Ram 3500 ST	
LT-29715-DO	3C63RRGL1FG519383	2015 Dodge Ram 3500 Crew 4x4	
TOTAL			1,732,000

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Case #24-60018

Unit #	Make	Model	VIN/Serial	Description	FMV
AC-101	Airman	PDS	B6-6B40234	PDS 100 Skid Mounted Air Compressor	
AC-102	Airman	PDS	B6-6B40214	PDS 100 Skid Mounted Air Compressor	
AC-103	Airman	PDS	B66B40289	PDS 100 Skid Mounted Air Compressor	
AC-104	Airman	PDS	B66B40295	PDS 100 Skid Mounted Air Compressor	
AC-105	Ingersoll Rand	2475N7.5TSC	CBV389510	7.5 HP 80 Gal 2 Stage Compressor	
AC-106		100 CFM	B6-6E10134	100 CFM Air Compressor Skid	
AC-107		100 CFM	B6-6E10139	100 CFM Air Compressor Skid	
AC-108		100 CFM	B6-6E10133	100 CFM Air Compressor Skid	
AC-109	Sullivan Palatek	D185P3JDSB	100904	Sullivan-Palatek D185P3JDSB Air Compressor	
AC-110	Ingersoll Rand	2475	NAR10301765	7.5 HP 80 Gallon Two Stage Air Compressor	
AC-111	ATLASCOPO	XAS375JD	HOP073433	Atlascoopo Compressor 350-395 CFM Diesel	
AC-112	ATLASCOPO	XAS185JD	HOP040762	Atlascoopo Compressor 175-195 CFM	
AC-113	ATLASCOPO	XAS185JD	HOP042048	Atlascoopo Compressor 175-195 CFM	
AC-114	ATLASCOPO	XAS185JD	HOP043574	Atlascoopo Compressor 175-195 CFM	
AC-115	ATLASCOPO	XAS185JD	HOP042013	Atlascoopo Compressor 175-195 CFM	
AC-116	ATLASCOPO	XAS185JD	HOP046714	Atlascoopo Compressor 175-195 CFM	
ACC-101			M125714	Accumulator Unit	
ACC-102			M010115	Accumulator Unit	
ACC-103			M020915	Accumulator Unit	
ACC-104			M021015	Accumulator Unit	
ACC-105			M021115	Accumulator Unit	
ACC-106			M021215	Accumulator Unit	
ACC-107			M020815	Accumulator Unit	
ACC-108			M040215	Accumulator Unit	
ACC-109			M041115	Accumulator Unit	
ACC-110			M041215	Accumulator Unit	
ACC-111			M050915	Accumulator Unit	
ACC-112			M051015	Accumulator Unit	
ACC-113			M051515	Accumulator Unit	
ACC-114			M051615	Accumulator Unit	
ACC-115			M070517	Accumulator Unit	
ACC-116			M070617	Accumulator Unit	
ACC-117			M070717	Accumulator Unit	
ACC-118			M070817	Accumulator Unit	
ACC-119			M080117	Accumulator Unit	
ACC-120			M080217	Accumulator Unit	
ACC-121			M080317	Accumulator Unit	
ACC-122			M080417	Accumulator Unit	
ACC-123			M080517	Accumulator Unit	
ACC-124			M080617	Accumulator Unit	
ACC-125			M080717	Accumulator Unit	
ACC-126			M080817	Accumulator Unit	
ACC-127			M080917	Accumulator Unit	
ACC-128			M081017	Accumulator Unit	
ACC-601			M028518	Accumulator Unit - 6 Station	
ACC-602			M028618	Accumulator Unit - 6 Station	
ACC-603			M028718	Accumulator Unit - 6 Station	
ACC-604			M028818	Accumulator Unit - 6 Station	
ACC-605			M028918	Accumulator Unit - 6 Station	
ACC-606			M029018	Accumulator Unit - 6 Station	
ACC-607			M029118	Accumulator Unit - 6 Station	
ACC-608			M029218	Accumulator Unit - 6 Station	
ACC-609			M029318	Accumulator Unit - 6 Station	
ACC-610			M029418	Accumulator Unit - 6 Station	
ACC-611			M039518	Accumulator Unit - 6 Station	
ACC-612			M039618	Accumulator Unit - 6 Station	
ACC-613			M039718	Accumulator Unit - 6 Station	
ACC-614			M039818	Accumulator Unit - 6 Station	
ACC-615			M039918	Accumulator Unit - 6 Station	
ACC-616			M040118	Accumulator Unit - 6 Station	
ACC-617			M040218	Accumulator Unit - 6 Station	

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Unit #	Make	Model	VIN/Serial	Description	FMV
ACC-618			M040318	Accumulator Unit - 6 Station	
ACC-619			M040418	Accumulator Unit - 6 Station	
ACC-620			M040518	Accumulator Unit - 6 Station	
ACC-621				Accumulator Unit - 6 Station	
ACC-H				Accumulator Hoses	
ACC-3001			K016935 SA_GVL_271	Accumulator Unit - 3 Station	
ACC-3002			K016935 SA_GVL_214	Accumulator Unit - 3 Station	
ACC-3003			K016934 SA_GVL-280	Accumulator Unit - 3 Station	
ACC-3004			K016937 SA_GVL-349	Accumulator Unit - 3 Station	
ACC-3005			K016937 SA_GVL-3333	Accumulator Unit - 3 Station	
ACC-3006			K016931 SA_GVL-314	Accumulator Unit - 3 Station	
ACC-3007			K016931 SA_GVL-297	Accumulator Unit - 3 Station	
ACC-3008			K016936 SA_GVL-311	Accumulator Unit - 3 Station	
ACC-3009			K016936 SA_GVL-315	Accumulator Unit - 3 Station	
ACC-3010			K016934 SA_GVL-300	Accumulator Unit - 3 Station	
ACC-3011			K016938 SA_GVL-334	Accumulator Unit - 3 Station	
ACC-3012			K016938 SA_GVL-352	Accumulator Unit - 3 Station	
ACC-3013			K016939 SA_GVL-351	Accumulator Unit - 3 Station	
ACC-3014			K016939 SA_GVL-270	Accumulator Unit - 3 Station	
ACC-3015			K016941_SA-GVL-335	Accumulator Unit - 3 Station	
ACC-3016			K016941_SA-GVL-272	Accumulator Unit - 3 Station	
ACC-3017			K016942_SA_GVL-323	Accumulator Unit - 3 Station	
ACC-3018			K016933 SA_GVL-299	Accumulator Unit - 3 Station	
ACC-3019			K016933 SA_GVL-264	Accumulator Unit - 3 Station	
ACC-3020			K011205/GVL-276	Accumulator Unit - 3 Station	
ACC-3021			K011205/GVL-319	Accumulator Unit - 3 Station	
ACC-3022			K011207/GVL-313	Accumulator Unit - 3 Station	
ACC-3023			K011207/GVL-310	Accumulator Unit - 3 Station	
ACC-3024			K011199/GVL-277	Accumulator Unit - 3 Station	
ACC-3025			K011199/GVL-290	Accumulator Unit - 3 Station	
ACC-3026			K012607_SA-GVL-328	Accumulator Unit - 3 Station	
ACC-3027			K012607_SA-GVL-325	Accumulator Unit - 3 Station	
ACC-3028			K016929 SA_GVL-289	Accumulator Unit - 3 Station	
ACC-3029			K011202/GVL-318	Accumulator Unit - 3 Station	
ACC-3030			K011202/GVL-324	Accumulator Unit - 3 Station	
ACC-3031			K016930 SA_GVL-321	Accumulator Unit - 3 Station	
ACC-3032			K016930 SA_GVL-320	Accumulator Unit - 3 Station	
ACC-3033			K016929 SA_GVL-260	Accumulator Unit - 3 Station	
ACC-3034			K016943_SA-GVL-309	Accumulator Unit - 3 Station	
ACC-3035			K016942_SA_GVL-275	Accumulator Unit - 3 Station	
ACC-3036			K012605_SA_GVL-288	Accumulator Unit - 3 Station	
ACC-3037			K012605_SA_GVL-257	Accumulator Unit - 3 Station	
ACC-4001			K016943_SA-GVL-326	Accumulator Unit - 4 Station	
ACC-4002			K011201/GVL-308	Accumulator Unit - 4 Station	
ACC-4003			K011201/GVL-307	Accumulator Unit - 4 Station	
ACC-4004			K011208/GVL-N/A	Accumulator Unit - 4 Station	
ACC-4005			K011208/GVL-265	Accumulator Unit - 4 Station	
ACC-8001	Koomey		10590	Accumulator Unit - 8 Station	
BC-101	Navasota			Ball Catcher	
BC-102	Navasota			Ball Catcher	
BC-103	Navasota			Ball Catcher	
BC-104	Navasota			Ball Catcher	
BHP-MF1	MSI			BHP Tank Manifold	
BOP-101			11233228	4-1/16" Quad BOP	
CC-101	Haulmark	Utility	16HG52825DT026462	Command Center	
CC-102	Haulmark	Utility	16HG52822DT026824	Command Center	
CC-103	Haulmark	Utility	16HG52821CT026070	Command Center	
CC-104	Haulmark	Utility	16HG52822CT025784	Command Center	
CC-105	Haulmark	Utility	16HG52827DT026463	Command Center	
CC-106	Haulmark	Utility	575G52823ET031461	Command Center	
CC-107	Haulmark	Utility	575G52824ET032490	Command Center	

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Unit #	Make	Model	VIN/Serial	Description	FMV
CC-108	Haulmark	Utility	575G52821FT261842	Command Center	
CC-109	Haulmark	Utility	In Process	Command Center	
CCON-101				C-Container	
CCON-102				C-Container	
CCON-103				C-Container	
CCON-104				C-Container	
CHT-101	Neckover	Utility	1N9GU2827NT263483	Car Hauling Trailer	
CR-101	Bay Area			Crane - 5 Ton Bridge Crane With 10 Ton FreeStanding	
CRT-101	Club Car	Golf Cart	TK1903942406	2019 Club Car - Golf Cart	
CRT-102	EZGO	Golf Cart	3380933	2019 EZGO - Golf Cart	
CVS-101	Shop Built	N/A		Cannon Valve Skid	
DFP-101	Shop Built	N/A	DFP101	Double Filter Pod	
DFP-102	Shop Built	N/A	DFP102	Double Filter Pod	
DFP-103	Shop Built	N/A	DFP103	Double Filter Pod	
DFP-104	Shop Built	N/A	DFP104	Double Filter Pod	
DFP-105	Shop Built	N/A	DFP105	Double Filter Pod	
DFP-106	Shop Built	N/A	DFP106	Double Filter Pod	
DFP-107	Shop Built	N/A	DFP-107	Double Filter Pod	
DFP-108	Shop Built	N/A	DFP-108	Double Filter Pod	
DT-0112-ST	Star Metal	Lowboy	4S9S3LA25CW293001	2012 Star Metal Fab 20' Gooseneck Lowboy/Haul Trail	
DT-0212-ST	Star Metal	Lowboy	4S9S3LA25CW293004	2012 Star Metal Fab 20' Gooseneck Lowboy/Haul Trail	
DT-0312-ST	Star Metal	Lowboy	4S9S3LA27CW293002	2012 Star Metal Fab 20' Gooseneck Lowboy/Haul Trail	
DT-0412-ST	Star Metal	Lowboy	4S9S3LA29CW293003	2012 Star Metal Fab 20' Gooseneck Lowboy/Haul Trail	
DT-0514-ST	Star Metal	Lowboy	4S9S3LA25EW293050	2014 Star Metal Fab 20' Gooseneck Lowboy/Support T	
DT-0614-ST	Star Metal	Lowboy	4S9S3LA25EW293051	2014 Star Metal Fab 20' Gooseneck Lowboy/Support T	
EFT-101	Southern Frac	Enclosed Flowback Trailer	583S6TA14FA000260	2015 Enclosed Flowback Trailer (Tank-11 Ton)	
FBI	Kemper Vavle	N/A	N/A	Flowback Iron	
FBT-101	Shop Built		FBT101	2014 Shop Built Flowback Trailer	
FBT-102	Shop Built		FBT102	2014 Shop Built Flowback Trailer	
FBT-103	Shop Built		HPTP-104	2014 Shop Built Flowback Trailer	
FBT-104	Shop Built		FBT104	2014 Shop Built Flowback Trailer	
FBT-105	Shop Built		FBT105	2014 Shop Built Flowback Trailer	
FBT-106	Southern Frac		583BF1829FA000404	2015 Southern Frac 18' Trailer	
FBT-107	Shop Built		FBT107	2014 Shop Built Flowback Trailer	
FC-101	Navasota	N/A	N/A	Flow Cross	
FC-102	Bestway Oilfield	N/A	N/A	Flow Cross	
FC-103	Bestway Oilfield		S00-214-20-28	Flow Cross	
FC-104	Bestway Oilfield		S00-214-20-30	Flow Cross	
FC-105	Bestway Oilfield		CR-G15XG15011	Flow Cross	
FC-106	Bestway Oilfield		CR-G15XG15012	Flow Cross	
FC-107	Bestway Oilfield		CR-G15XG15013	Flow Cross	
FC-108	Bestway Oilfield		CR-G15XG1514	Flow Cross	
FC-109	Triple-S Steel			Flow Cross	
FC-110	Triple-S Steel			Flow Cross	
FC-111	Triple-S Steel			Flow Cross	
FC-112	Triple-S Steel			Flow Cross	
FC-113	Triple-S Steel			Flow Cross	
FC-114	Triple-S Steel			Flow Cross	
FC-115	Triple-S Steel			Flow Cross	
FC-116	Triple-S Steel			Flow Cross	
FC-117	Triple-S Steel			Flow Cross	
FC-118	Triple-S Steel			Flow Cross	
FC-119	Triple-S Steel			Flow Cross	
FC-120	Triple-S Steel			Flow Cross	
FC-121	Triple-S Steel			Flow Cross	
FFI	Bestway Oilfield			Fixed Flange Inlet	
FFI-ST	PMI	Shop Built		Fixed Flange Inlet Stand	
FH-101			1306624-005	Frac Head	
FH-102			1306624-006	Frac Head	
FI3-101				3" 1502 15K Frac Iron	
FL-101	CAT	DP50K	AT28B60275	2005 DP50K Caterpillar Forklift	

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Unit #	Make	Model	VIN/Serial	Description	FMV
FL-102	CAT	DP90	T32B50073	2001 DP90 Pnumatic Cat Diesel Forklift	
FL-103	Doosan	D70S-2	BH00499	2006 D70S-2 Pnuematic Doosan Diesel Forklift	
FL-104	Doosan	D160S5-EX50	FDC03-1880-01904		
FL-105	Toyota	THD2200-24		100257 2017 Toyota THD2200-24 22,000 lb Forklift	
FM-101		Frac Missile			
FMST-101	Haulmark	Trailer	7KB1E1223KT001030	Frac Missile Support Trailer	
FMST-102	Haulmark	Trailer	7KB1E1221KT001382	Frac Missile Support Trailer	
FMST-103	WW Trailer	Trailer	11WEC1225MW321361	Frac Missile Support Trailer	
FLP-101	AV Fluids	N/A	N/A	Filter Pod	
FLP-102	Midstream	N/A	N/A	Filter Pod	
FLP-103	Shop Built	N/A	N/A	Filter Pod	
FLP-104	Shop Built	N/A	N/A	Filter Pod	
FLP-105	Midstream	N/A	N/A	Filter Pod	
FLP-106	Midstream	N/A	N/A	Filter Pod	
FLP-107	AV Fluids	N/A	N/A	Filter Pod	
FLP-108	AV Fluids	N/A	N/A	Filter Pod	
FLP-109	Shop Built	N/A	N/A	Filter Pod	
FLP-110	Shop Built	N/A	N/A	Filter Pod	
FLP-111	Shop Built	N/A	N/A	Filter Pod	
FLP-112	Shop Built	N/A	N/A	Filter Pod	
FLP-113	Shop Built	N/A	N/A	Filter Pod	
FLP-114	Shop Built	N/A	N/A	Filter Pod	
FLP-115	Shop Built	N/A	N/A	Filter Pod	
FLP-116	Shop Built	N/A	N/A	Filter Pod	
FS-PC	Bestway Oilfield	N/A	N/A	Frac Stacks Pressure Control STX	
FS-PC-WTX	Bestway Oilfield	N/A	N/A	Frac Stacks Pressure Control WTX	
FS4-201	Shop Built	N/A	N/A	4" Frac Stack	
FS74-101	Shop Built	N/A	N/A	7" Frac Stack	
FS74-102	Shop Built	N/A	N/A	7" Frac Stack	
FS74-103	Shop Built	N/A	N/A	7" Frac Stack	
FST-102	Texas Bragg	ED2	17XFG202981084391	Support Trailer	
GH-515-101	Bestway Oilfield	N/A	A6T0160	Goat Head	
GMS		N/A	N/A	Grease Manifold Stand	
GMS-1213	Shop Built	N/A	Nitro	Grease Manifold Skid	
GMS-1214	Shop Built	N/A	N/A	Grease Manifold Skid	
GMS-1215	Shop Built	N/A	N/A	Grease Manifold Skid	
GMS-1216	Shop Built	N/A	N/A	Grease Manifold Skid	
GMS-1217	Shop Built	N/A	N/A	Grease Manifold Skid	
GMS-1218	Shop Built	N/A	N/A	Grease Manifold Skid	
GMS-1219	Shop Built	N/A	N/A	Grease Manifold Skid	
GMS-1220	Shop Built	N/A	N/A	Grease Manifold Skid	
GP-101	Lubchem	N/A	N/A	Grease Pump	
GP-102	HansaFlex	N/A	N/A	Grease Pump	
GP-103	Meyer	N/A	N/A	Grease Pump	
GPS-101		N/A	N/A	Grease Pump Skid	
GPS-102		N/A	N/A	Grease Pump Skid	
GU-101	Meyer	N/A	MG122113	Greasing Unit	
GU-102	Meyer	N/A	MG060217	Greasing Unit	
GU-103	Meyer	N/A	MG060117	Greasing Unit	
GU-104	Meyer	N/A	MG081417	Greasing Unit	
GU-105	Meyer	N/A	MG041918	Greasing Unit	
GU-106	Meyer	N/A	MG073918	Greasing Unit	
GU-107	Summit Oilfield	Shop Built		Greasing Unit	
GU-108	Summit Oilfield	Shop Built		Greasing Unit	
GU-109	HansaFlex	Shop Built		Greasing Unit	
GU-110	HansaFlex	Shop Built		Greasing Unit	
GU-111	HansaFlex	Shop Built		Greasing Unit	
GU-112	HansaFlex	Shop Built		Greasing Unit	
GU-113	HansaFlex	Shop Built		Greasing Unit	
GU-114	HansaFlex	Shop Built		Greasing Unit	
HACM-101	Shop Built	N/A	N/A	Hand Adjustable Choke Manifold	

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Unit #	Make	Model	VIN/Serial	Description	FMV
HACM-102	Shop Built	N/A	N/A	Hand Adjustable Choke Manifold	
HACM-103	Shop Built	N/A	N/A	Hand Adjustable Choke Manifold	
HPTP-101	Shop Built	Lowboy	N/A	High Pressure Test Pump	
HPTP-102	Shop Built	Lowboy	4P5FS2428E1211465	High Pressure Test Pump	
HPTP-103	Ameritrail	Lowboy	17YGN2023CB050357	High Pressure Test Pump	
HPTP-104	Ameritrail	Lowboy	17YGN2020CB049537	High Pressure Test Pump	
HPTP-105		Lowboy	In Process	High Pressure Test Pump	
HPTP-106		Lowboy	In Process	High Pressure Test Pump	
HPTP-107	Ameritrail	Gooseneck	17YGN2438BB047326	High Pressure Test Pump	
HRI-AUCTION				HRI - AUCTION	
HT-0115-SM	Star Metal	Lowboy	4S9S3LA2XFW293080	2015 Star Metal Lowboy Gooseneck HaulTrailer	
HT-0211-KO	Kotara	Lowboy	KT1TX000000051937	2011 Kotara Lowboy Haul Trailer	
HT-0311-KO	Kotara	Lowboy	KM1TX000000051958	2011 Kotara Lowboy Haul Trailer	
HT-0411-KO	Kotara	Lowboy	KM1TX000000052028	2011 Kotara Lowboy Haul Trailer	
HT-0511-KO	Kotara	Lowboy	KM1TX000000052029	2011 Kotara Lowboy Haul Trailer	
HT-0615-SM	Star Metal	Lowboy	4S9S3LA21FW293081	2015 Star Metal Lowboy Gooseneck HaulTrailer	
HT-0712-KO	Kotara	Lowboy	KM1TX000000052093	2012 Kotara Lowboy Haul Trailer	
HT-0812-KO	Kotara	Lowboy	KM1TX000000052092	2012 Kotara Lowboy Haul Trailer	
HT-0912-KO	Kotara	Lowboy	KM1TX000000052094	2012 Kotara Lowboy Haul Trailer	
HT-1013-SM	Star Metal	Lowboy	4S9S3LA24ADW29312	2013 Star Metal Fab Lowboy Haul Trailer	
HT-1114-SM	Star Metal	Lowboy	4S9S3LA20EW293068	2014 Star Metal Gooseneck Lowboy Trailerv/Split Tail	
HT-1214-SM	Star Metal	Lowboy	4S9S3LA22EW293069	2014 Star Metal Gooseneck Lowboy Trailerv/Split Tail	
HT-1314-SM	Star Metal	Lowboy	4S9S3LA26EW293074	2014 Star Metal Gooseneck Lowboy Trailerv/Double T	
HT-1414-SM	Star Metal	Lowboy	4S9S3LA28EW293075	2014 Star Metal Gooseneck Lowboy Trailerv/Double T	
HT-1510-KO	Kotara	Lowboy	MP-101	2010 Kotara Lowboy Haul Trailer	
KHM-HP1	MSI	N/A	N/A	KHM Rentals Tank Manifold	
KHM-HP2	MSI	N/A	N/A	KHM Rentals Tank Manifold	
KHM-HP3	MSI	N/A	N/A	KHM Rentals Tank Manifold	
KHM-HP4	MSI	N/A	N/A	KHM Rentals Tank Manifold	
KHM-HP5	MSI	N/A	N/A	KHM Rentals Tank Manifold	
KHM-HP6	MSI	N/A	N/A	KHM Rentals Tank Manifold	
LM-101	Cub Cadet	N/A	N/A	Cub Cadet RZT 54 Fab 54 Deck Lawnmower101	
MF1	TSI	N/A	N/A	Flowback Manifold	
MF1-Iro	N/A	N/A	N/A	Flowback Manifold Iron	
MP-101	Kotara	Mixing Plant	MP101	Mixing Plant #1	
MP-102	McMahan	Mixing Plant	MP102	Mixing Plant #2	
MP-103	McMahan	Mixing Plant	MP103	Mixing Plant #3	
MP-104	McMahan	Mixing Plant	MP104	Mixing Plant #4	
MP-105	McMahan	Mixing Plant	MP105	Mixing Plant #5	
MP-106	McMahan	Mixing Plant	MP106	Mixing Plant #6	
MP-107	McMahan	Mixing Plant	MP107	Mixing Plant #7	
MP-108	McMahan	Mixing Plant	MP108	Mixing Plant #8	
MP-109	McMahan	Mixing Plant	MP109	Mixing Plant #9	
MP-110	McMahan	Mixing Plant	MP110	Mixing Plant #10	
MP-111	Star Metal	Mixing Plant	MP111	Mixing Plant #11	
MP-112	Star Metal	Mixing Plant	MP112	Mixing Plant #12	
MP-113	Regional Steel	Mixing Plant	MP113	Mixing Plant #13	
MP-114	Regional Steel	Mixing Plant	MP114	Mixing Plant #14	
MPC-101		Manual Plug Catcher	MP101	Manual Plug Catcher #101	
MPC-102		Manual Plug Catcher	MP102	Manual Plug Catcher #102	
MPC-103		Manual Plug Catcher	MP103	Manual Plug Catcher #103	
MPC-104		Manual Plug Catcher	MP104	Manual Plug Catcher #104	
MRT-101	Top Hat		4R7GU20284T051771	Monorail Trailer	
MRT-102	Texas Bragg		17XFG1821B1012641	Monorail Trailer	
MRT-103	Texas Bragg		17XFG1823C1020323	Monorail Trailer	
MRT-104	Top Hat	GSN	4R7GU202X4T051609	Monorail Trailer	
MRT-105	Big Tex	Monorail	16VGX1623C2319219	Monorail Trailer	
MRT-106	Maxey Trailer	Maxey Monorail	5R8CA2022GM038753	Monorail Trailer	
MRT-107	Maxey Trailer	Maxey Monorail	5R8CA2024GM038754	Monorail Trailer	
MS-101		Missile Skid	MS-101	Missile Skid	
MS-102		Missile Skid	MS-102	Missile Skid	

Nitro Fluids 206AB #50

Case #24-60018

Unit #	Make	Model	VIN/Serial	Description	FMV
MS-103		Missile Skid	MS-103	Missile Skid	
MS-104		Missile Skid	MS-104	Missile Skid	
MS-105		Missile Skid	MS-105	Missile Skid	
MS-106		Missile Skid	MS-106	Missile Skid	
MS-107		Missile Skid	MS-107	Missile Skid	
MS-108		Missile Skid	MS-108	Missile Skid	
MS-109		Missile Skid	MS-109	Missile Skid	
MS-110		Missile Skid	MS-110	Missile Skid	
MS-160		Missile Skid	MS-160	Missile Skid	
MV-PC	Bestway Oilfield	Master Valves	MV-PC	Master Valves Pressure Control STX	
MV-PC-WTX	Bestway Oilfield	Master Valves	MV-PC-WTX	Master Valves Pressure Control WTX	
NFT-001	Cen-Tex	Cen-Tex 500 Bbl S/A	4C9U6TL14CC273167	Single Manifold Frac Tank NFT-001	
NFT-002	Cen-Tex	Cen-Tex 500 Bbl S/A	4C9U6TL19CC273164	Single Manifold Frac Tank NFT-002	
NFT-003	Cen-Tex	Cen-Tex 500 Bbl S/A	4C9U6TL16CC273879	Single Manifold Frac Tank NFT-003	
OGB-101	All Fabrications	Gas Buster		Offshore Gas Buster #1	
OGB-102	All Fabrications	Gas Buster		Offshore Gas Buster #2	
OGB-103	All Fabrications	Gas Buster		Offshore Gas Buster #3	
OGB-104	All Fabrications	Gas Buster		Offshore Gas Buster #4	
OGB-105	All Fabrications	Gas Buster		Offshore Gas Buster #5	
OGB-106	All Fabrications	Gas Buster		Offshore Gas Buster #6	
OGB-107	All Fabrications	Gas Buster		Offshore Gas Buster #7	
OGB-108	All Fabrications	Gas Buster		Offshore Gas Buster #8	
OGB-109	All Fabrications	Gas Buster		Offshore Gas Buster #9	
P-101	Magic Industries	Panel		Stand Alone Panel #101	
P-102	Magic Industries	Panel		Stand Alone Panel #102	
P-103	Magic Industries	Panel		Stand Alone Panel #103	
P-104	Hatec	Panel		Stand Alone Panel #104	
PCCM-101	Navasota	N/A	N/A	Plug Catcher Choke Manifold	
PCCM-102	Navasota	N/A	N/A	Plug Catcher Choke Manifold	
PCCM-103	Navasota	N/A	N/A	Plug Catcher Choke Manifold	
PCCM-104	Navasota	N/A	N/A	Plug Catcher Choke Manifold	
PCCM-105	Navasota	N/A	N/A	Plug Catcher Choke Manifold	
PCCM-106	Navasota	N/A	N/A	Plug Catcher Choke Manifold	
PCCM-107	Navasota	N/A	N/A	Plug Catcher Choke Manifold	
PCCM-108	Navasota	N/A	N/A	Plug Catcher Choke Manifold	
PCCM-109	Navasota	N/A	N/A	Plug Catcher Choke Manifold	
PCCM-201	Southwest Res.	N/A	N/A	Plug Catcher Choke Manifold	
PCFC-101	Bestway Oilfield	N/A	N/A	Pressure Control Flow Cross	
PCFC-102	Bestway Oilfield	N/A	N/A	Pressure Control Flow Cross	
PCMM-101	Kemper Vavle	N/A		Plug Catcher Manual Manifold	
PCMM-102	MSI	N/A		Plug Catcher Manual Manifold	
PCMM-103	Shop Built	N/A		Plug Catcher Manual Manifold	
PCMM-104	Shop Built	N/A	TR217937	Plug Catcher Manual Manifold	
PCMM-105	Shop Built	N/A		Plug Catcher Manual Manifold	
PCMM-106	Shop Built	N/A		Plug Catcher Manual Manifold	
PCMM-107	Shop Built	N/A		Plug Catcher Manual Manifold	
PCMM-108	Shop Built	N/A		Plug Catcher Manual Manifold	
PCMM-101-T	Shop Built	N/A	TR221957	Shop Built Trailer	
PCMM-102-T	Shop Built	N/A	N/A	Shop Built Trailer	
PCMM-103-T	Shop Built	N/A	TR217980	Shop Built Trailer	
PCMM-104-T	Shop Built	N/A	TR221303	Shop Built Trailer	
PCMM-105-T	Shop Built	N/A	TR223134	Shop Built Trailer	
PCMM-106-T	Shop Built	N/A	TR226623	Shop Built Trailer	
PCMM-107-T	Shop Built	N/A	N/A	Shop Built Trailer	
PCMM-108-T	Shop Built	N/A	N/A	Shop Built Trailer	
PCMM-109-T	Shop Built	N/A	N/A	Shop Built Trailer	
PCMM-110-T	Shop Built	N/A	N/A	Shop Built Trailer	
PCMM-111-T	Shop Built	N/A	N/A	Shop Built Trailer	
PCMM-112-T	Shop Built	N/A	N/A	Shop Built Trailer	
PCU-2	Thermal Dynamics	Cutmaster 82	MX1313018329	Plasma Cutting Unit	
PDM-101	Bestway Oilfield	N/A	N/A	Pump Down Manifold	

Nitro Fluids 206AB #50

Case #24-60018

Unit #	Make	Model	VIN/Serial	Description	FMV
PDM-102	Bestway Oilfield	N/A	N/A	Pump Down Manifold	
PDM-103	Bestway Oilfield	N/A	N/A	Pump Down Manifold	
PDM-104	Bestway Oilfield	N/A	N/A	Pump Down Manifold	
PDM-105	Bestway Oilfield	N/A	N/A	Pump Down Manifold	
PDM-106	Bestway Oilfield	N/A	N/A	Pump Down Manifold	
PDM-107	Bestway Oilfield	N/A	N/A	Pump Down Manifold	
PDM-108	Bestway Oilfield	N/A	N/A	Pump Down Manifold	
PDM-109	Bestway Oilfield	N/A	N/A	Pump Down Manifold	
PDM-110	Bestway Oilfield	N/A	N/A	Pump Down Manifold	
PDM-111	Bestway Oilfield	N/A	N/A	Pump Down Manifold	
PDM-112	Bestway Oilfield	N/A	N/A	Pump Down Manifold	
PFS-101			4LYUS2227DH000569	2013 Portable Flare Stack	
PFS-102			4LYUS2224DH000710	2013 Portable Flare Stack	
PFS-103			5BSTU3013DC028308	2013 Portable Flare Stack	
PFS-104			4LYUS2228BH000674	2011 Portable Flare Stack	
PFS-105			4LYUS2529AH000354	2010 Portable Flare Stack	
PFS-106			4LYUS2220AH000635	2010 Portable Flare Stack	
PFS-107			N/A	30Ft. Portable Flare Stack	
PFS-108			2PLC0523XFBA17450	2015 Portable Flare Stack	
PLT-101				5 x 10 Kokie Cutting Table	
PW-101	Big Tex	10' Single Axle	16VAX1014A2A44840	Pressure Washer Trailer	
PW-102	Challenger	IV Super	R-2-5	Challenger IV Super Pressure Washer	
PW-103	Challenger	IV Super	R-2-6	Challenger IV Super Pressure Washer	
Red Monorail	Big Tex		16VGX2425A2362630	Jeff says we have this in WTX, but I have paperwork.	
RT-101	Haulmark	TSTV85X20WT3	575GB2027FT283901	2015 Haulmark 20 Transport Trailer	
RT-102	Haulmark	TSTV85X22WT3	575GB2220FT283915	2015 Haulmark 20 Transport Trailer	
RT-103	Haulmark	PPT85X24WT3	575GB2427FT292835	2015 Haulmark 24' Enclosed Trailer	
RT-104	Haulmark	PPT85X24WT3	575GB2428FT293606	2015 Haulmark 24' Enclosed Trailer	
RT-105	Haulmark	TST85X24WT3	575GB2422ET265721	2014 Haulmark 24' Enclosed Trailer	
RT-106	CM	CMC5240-2000260	49TCB2025H1025037	2017 CM 20' Enclosed All Steel Transport Trailer	
RT-107	CM	CMC5240-2000260	49TCB2028J1025040	2017 CM 20' Enclosed All Steel Transport Trailer	
RT-108	CM	CMC5240-2000260	49TCB2024J1026234	2018 CM 20' Enclosed All Steel Transport Trailer	
RT-109	CM	CMC5240-2000260	49TCB2026J1026235	2018 CM 20' Enclosed All Steel Transport Trailer	
RTS				Restraints - General Account	
RV-101	Everest		4YDF34829AE770228	2009 Everest Travel Trailer	
SB-101	Clemco	6060	53368	Clemco 6060 Sand Blaster	
SC-101	Wynco	IV Super	Q-8-4	Super Skid IV Diesel Steam Cleaner	
SLP-201	Shop Built			Sand Lock Panel	
SLP-202	Shop Built			Sand Lock Panel	
SLP-601	Shop Built			Sand Lock Panel	
SLP-602	Shop Built			Sand Lock Panel	
SLP-603	Shop Built			Sand Lock Panel	
SLP-604	Shop Built			Sand Lock Panel	
SLP-605	Shop Built			Sand Lock Panel	
SLP-606	Shop Built			Sand Lock Panel	
SLP-607	Shop Built			Sand Lock Panel	
SLP-608	Shop Built			Sand Lock Panel	
SLP-609	Shop Built			Sand Lock Panel	
SLP-610	Shop Built			Sand Lock Panel	
SLP-611	Shop Built			Sand Lock Panel	
SLP-612	Shop Built			Sand Lock Panel	
SLP-613	Shop Built			Sand Lock Panel	
SLP-614	Shop Built			Sand Lock Panel	
SLP-615	Shop Built			Sand Lock Panel	
SLP-616	Shop Built			Sand Lock Panel	
SLP-617	Shop Built			Sand Lock Panel	
SLP-618	Shop Built			Sand Lock Panel	
SLP-619	Shop Built			Sand Lock Panel	
SLV	Shop Built			Sand Lock Valve	
SPW-101			288967-HW	Shop Pressure Washer	
ST-101	Star Metal	Lowboy	4S9S3LA2XCW293009	2012 Star Metal Fab 20' Gooseneck Lowboy Haul Trail	

Nitro Fluids 206AB #50

Case #24-60018

Unit #	Make	Model	VIN/Serial	Description
ST-102	Star Metal	Lowboy	4S9S3LA28CW293008	2012 Star Metal Fab 20' Gooseneck LowboyHaul Trail
ST-103	Star Metal	Lowboy	4S9S3LA22CW293005	2012 Star Metal Fab 20' Gooseneck LowboyHaul Trail
ST-104	Star Metal	Lowboy	4S9S3LA24CW293006	2012 Star Metal Fab 20' Gooseneck LowboyHaul Trail
ST-105	Star Metal	Lowboy	4S9S3LA26CW293010	2012 Star Metal Fab 20' Gooseneck LowboyHaul Trail
ST-106	Star Metal	Lowboy	4S9S3LA27DW293017	2013 Star Metal Fab 20' Gooseneck LowboyHaul Trail
ST-107	Star Metal	Lowboy	4S9S3LA29DW293018	2013 Star Metal Fab 20' Gooseneck LowboyHaul Trail
ST-108	Star Metal	Lowboy	4S9S3LA28EW293027	2014 Star Metal Fab 20' Gooseneck LowboyHaul Trail
ST-109	S.Tx.Steel			
SX-101	Southern Frac	Tank - 11 Ton	583S6TA10GA000001	Sand Cannon
TH-101			1705702	Small Fema Park Model Trailer
TH-102			1706561	Small Fema Park Model Trailer
TH-103			1650569	Large Fema Trailer - F1460S
TMPW-101	American Cleaning	289149	5UTBU1229JMO10344	Trailer Mounted Pressure Washer
TMPW-102	American Sales	287512	585BC1222JE010442	Trailer Mounted Pressure Washer
TST-102	Star Metal	Lowboy	4S9S1LE23DW293015	2013 Star Metal Fab Lowboy Bumper-PullTrailer
TST-103	Star Metal	Lowboy	4S9S2LE25DW293016	2013 Star Metal Fab Lowboy Bumper-PullTrailer
WFBI	P&W Sales			West Texas Flowback Iron
WFFI	Bestway Oilfield			West Texas Fixed Flange Inlet
WIP-TS	Top Shelf			Work In Progress - Top Shelf -Missile,Manifold, Etc.
WM-101	Praxair	350P	MH503026N	Welding Maching - Millermatic 350P - WTX
WS-101	Hytorc			Wrench Set
WS-102	Hytorc			Wrench Set
WS-103	Hytorc		XC2MD1543-405	Wrench Set
WS-104	Hytorc		XC4MD1523-038	Wrench Set
WS-105	Hytorc		XC2MD1810-365	Wrench Set
WS-106	Hytorc		151461	Wrench Set
WS-107	Hytorc		151626	Wrench Set
WS-108	Hytorc		F1814-185-5	Wrench Set
WS-109	Hytorc		F1814-018-5	Wrench Set
WS-110	Hytorc		F1814-215-5	Wrench Set
WS-111	Hytorc		F1814-237-5	Wrench Set
WS-112	Hytorc		M5FI2023-104	Wrench Set
ZFHV	Bestway Oilfield			Zipper Frac Hydraulic Valves
ZFM-101	Navasota	N/A	N/A	Zipper Frac Manifold
ZFM-102	Navasota	N/A	N/A	Zipper Frac Manifold
ZFM-103	Navasota	N/A	N/A	Zipper Frac Manifold
ZFM-104	Navasota	N/A	N/A	Zipper Frac Manifold
ZFM-105	Navasota	N/A	N/A	Zipper Frac Manifold
ZFM-106	Navasota	N/A	N/A	Zipper Frac Manifold
ZFM-107	Shop Built	N/A	N/A	Zipper Frac Manifold
ZFM-108	Shop Built	N/A	N/A	Zipper Frac Manifold
ZFM-109	Shop Built	N/A	N/A	Zipper Frac Manifold
ZFM-110	Shop Built	N/A	N/A	Zipper Frac Manifold
ZFM-111	Shop Built	N/A	N/A	Zipper Frac Manifold
ZFM-112	Shop Built	N/A	N/A	Zipper Frac Manifold
ZFM-113	Shop Built	N/A	N/A	Zipper Frac Manifold
ZFM-114	Shop Built	N/A	N/A	Zipper Frac Manifold
ZFM-115	Shop Built	N/A	N/A	Zipper Frac Manifold
ZFM-116	Shop Built	N/A	N/A	Zipper Frac Manifold
ZFM-117	Shop Built	N/A	N/A	Zipper Frac Manifold
ZFM-118	Shop Built	N/A	N/A	Zipper Frac Manifold
ZFM-119	Shop Built	N/A	N/A	Zipper Frac Manifold
ZFM-120	Shop Built	N/A	N/A	Zipper Frac Manifold
ZFM-121	Shop Built	N/A	N/A	Zipper Frac Manifold
ZFM-122	Shop Built	N/A	N/A	Zipper Frac Manifold
ZFM-123	Shop Built	N/A	N/A	Zipper Frac Manifold
ZFM-124	Shop Built	N/A	N/A	Zipper Frac Manifold
ZFM-125	Shop Built	N/A	N/A	Zipper Frac Manifold
ZFM-126	Shop Built	N/A	N/A	Zipper Frac Manifold
ZFM-127	Shop Built	N/A	N/A	Zipper Frac Manifold
ZFM-128	Shop Built	N/A	N/A	Zipper Frac Manifold

Nitro Fluids 206AB #50

Case #24-60018

Unit #	Make	Model	VIN/Serial	Description	FMV
ZFM-129	Shop Built	N/A	N/A	Zipper Frac Manifold	
ZFM-130	Shop Built	N/A	N/A	Zipper Frac Manifold	
ZFM-131	Shop Built	N/A	N/A	Zipper Frac Manifold	
ZFM-132	Shop Built	N/A	N/A	Zipper Frac Manifold	
ZFM-701	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-702	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-703	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-704	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-705	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-706	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-707	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-708	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-709	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-710	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-711	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-712	Shop Built	N/A	K77700085LW	7" Zipper Frac Manifold	
ZFM-713	Shop Built	N/A	K77700087LW	7" Zipper Frac Manifold	
ZFM-714	Shop Built	N/A	K77700091LW	7" Zipper Frac Manifold	
ZFM-715	Shop Built	N/A	K77700093LW	7" Zipper Frac Manifold	
ZFM-716	Shop Built	N/A	K77700094LW	7" Zipper Frac Manifold	
ZFM-717	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-718	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-719	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-720	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-721	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-722	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-723	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-724	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-725	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-726	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-727	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-728	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-729	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-730	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-731	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-732	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-733	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-734	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-735	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-736	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-737	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-738	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-739	Shop Built	N/A	N/A	7" Zipper Frac Manifold	
ZFM-710K		N/A	N/A	Zipper Frac Manifold Manual Hydraulic 15KValve	
ZFM-WTX		N/A	N/A	Zipper Frac Manifold - General Account	
TOTAL					9,849,310

Nitro Fluids - Form 206AD - #71

Name	Face Amount	Doubtful	Current Value of Debtor's Interest
1223 · Note Receivable--Koricanek	\$1,816,502.08	\$0.00	\$1,816,502.08
1222 · Note Receivable--Jackie Ray Simpson, Jr.	\$1,816,502.08	\$0.00	\$1,816,502.08
1225 · Note Receivable--Straitline Pumps, LLC	\$27,976,416.00	\$0.00	\$27,976,416.00
1220 · Note Receivable (Nitro Downhole)	\$2,073,000.00	\$0.00	\$2,073,000.00
	\$33,682,420.16		\$33,682,420.16

Nitro Fluids - Unsecured Creditors

Case #24-60018

As of May 15, 2024

Vendor	Total Balance	Priority Amount	Contingent	Unliquidated	Disputed	Offset	Dispute Reason	Billing Address 1	Billing City	State	Billing Zip
Cabello Hall Zinda, PLLC	\$576,702.73				Yes			801 Travis St., Suite 1610	Houston	TX	77002
4E Valve	\$1,678.44							PO Box 450809	Houston	TX	77045
A Strait Merch Shop, LLC	\$1,255.41							13750 San Pedro Ave, Ste 560	San Antonio	TX	78232
Ace Hardware - Monahans	\$303.34							P.O. Box 1090	Monahans	TX	79756
Alliant Insurance Services, Inc.	\$109.40							PO Box 8377	Pasadena	CA	91109-8377
American Sales & Service, Inc.	\$1,104.78							P.O. Box 61610	San Angelo	TX	76906
Amigos Equipment Corporation	\$52.19							PO Box 4145	Corpus Christi	TX	78469
Apple Lumber Company	\$39.98							PO Box 155	Yorktown	TX	78164
Azuga	\$198.90							P.O. Box 735291	Chicago	IL	60673-5291
Bay Area/General Crane Service Co.	\$11,358.78							4206 Weslow	Houston	TX	77087
Bestway Oilfield	\$6,340.00							16030 Market Street	Channelview	TX	77530-4512
B-Line Filter & Supply Inc.	\$8,614.89							PO Box 4598	Odessa	TX	79760
BT & S Trucking Services, LLC	\$262.02							2201 Myrtle St.	Odessa	TX	79761
Chase Card Services	\$30,606.56							P.O. Box 94014	Palatine	IL	60094-4014
ChemStation Of South Texas	\$4,921.93							101 NE 24th Street	Oklahoma City	OK	73105-3008
Cintas Corporation	\$559.60							P.O. Box 631025	Cincinnati	OH	45263-1025
CNB Equipment, LLC	\$5,470.47							8900 IH 37 Access Rd B	Corpus Christi	TX	78409
Coastline Waste Solutions	\$47,533.50							4646 Daniel Dr.	Robstown	TX	78380
Corpus Christi Gasket & Fastener, Inc.	\$2,116.80							P.O. Box 4074	Corpus Christi	TX	78469
Crown Tool & Machine Shop	\$37,622.00							13750 San Pedro Ave Suite 560	San Antonio	TX	78232
Cuero Lube & Tire	\$6,480.35							1000 E. Courthouse St.	Cuero	TX	77954
DeWitt Poth & Son	\$209.20							P.O. Box 487	Yoakum	TX	77995
Double E Transportation	\$6,210.00							P.O. Box 260775	Corpus Christi	TX	78426
Engine Service Truck and Trailer Repair	\$1,027.80							985 US Highway 87 S.	Cuero	TX	77954
FleetPride	\$7,269.03							PO Box 847118	Dallas	TX	75284-7118
Forrest Brothers Tire & Alignment	\$460.05							P.O. Box 13120	Odessa	TX	79768
Fortenberry Fabrication & Supply	\$617.03							14617 N St Hwy 137	Big Lake	TX	76932
H2O Well Service	\$7,493.30							PO Box 112	Yorktown	TX	78164
Hansa-Flex USA	\$3,432.35							10821 Train Ct	Houston	TX	77041-7042
Hazel's Expedited Freight	\$37,632.59							P.O. Box 810239	Dallas	TX	75381
Hub City Fire & Safety LLC	\$2,237.52							PO Box 273	Alice	TX	78333
Hytorc	\$36,181.73							333 Route 17 North	Mahwah	NJ	07430
Integrity Delaware	\$36,603.00							1607 Junction Hwy.	Kerrville	TX	78028
Johnstone Supply	\$1,075.10							3704 Billy Drive	Victoria	TX	77901
Killebrew Inc.	\$100.00							PO Box 3463	Victoria	TX	77903
Lantz Tire & Automotive	\$469.14							P.O. Box 801	Cuero	TX	77954
Lonestar Forklift	\$44,821.76							P.O. Box 561075	Denver	CO	80256
Magic Industries, Inc.	\$35.50							2308 S. Laurent	Victoria	TX	77901
Matheson Tri-Gas Inc.	\$4,466.41							Dept. 3028 PO Box 123028	Dallas	TX	75312
Meyer Service Company	\$33,699.98							6733 Leopard St	Corpus Christi	TX	78409
Mike's Gates LLC	\$190,982.00							16125 Channelview Dr.	Channelview	TX	77530
Nitro Construction, LLC	\$12,536,974.00							PO Box 865	Yorktown	TX	78164
Nitro Downhole, LLC	\$15,000.00							PO Box 865	Yorktown	TX	78164
O'Reilly Auto Parts	\$17.47							P.O. Box 9464	Springfield	MO	65801-9464
Overhead Door	\$860.57							P.O. Box 2932	Midland	TX	79702
Partners Chevrolet Buick GMC	\$135.75							P.O. Box 550	Cuero	TX	77954
R & S Oilfield, Inc.	\$6,300.00							12107 Old Huffmeister Road	Cypress	TX	77429
Service Plus LLC	\$88,984.81							PO Box 4897	Houston	TX	77210
Straitline Pumps, LLC	\$61,626.85							13750 San Pedro, Suite 560	San Antonio	TX	78232
Taylor Leasing & Rental	\$23,516.65							P.O. Box 906	Louisville	MS	39339
TBC Sales and Distribution, LLC	\$16,128.00							P.O. Box 53847	Lafayette	LA	70505-3847
Top Shelf Oilfield Supply, LLC	\$4,845.50							13750 San Pedro Ave.	San Antonio	TX	78232
Toyota Lift Of South Texas	\$4,996.79							P.O. Box 73593	Dallas	TX	75373-3593
Truck Town Dodge	\$1,469.99							2713 Lubbock Highway	Lamesa	TX	79331
Valvoline LLC	\$2,047.54							P.O. Box 117131	Atlanta	GA	30368-7131
Viper Production, LLC	\$37,028.75							13696 US Hwy 59 S	Victoria	TX	77905
Watco Supplies, Inc.	\$1,353.00							5703 Glen Mist Lane	Houston	TX	77069
Weber Motor Company	\$1,229.22							1402 East Broadway	Cuero	TX	77954
Western Marketing, Inc.	\$1,585.64							P.O. Box 954523	St Louis	MO	63195-4523
Yorktown Automotive Supply	\$6,330.99							PO Box 337	Yorktown	TX	78164
Texas Comptroller of Public Accounts	\$0.00						Yes	13528, Capitol Station	Austin	TX	78711

Nitro Fluids, LLC - Executory Contracts

Case #24-60018

Vendor	Address	Account Number	Contract Reason	Term
Republic Services	8220 W Hwy 80, Midland, Texas 79706	3-0688-1011324	Disposal Services @ 5114 S. Veronica Street, Monahans, Texas	36 Months Beg. 02/01/2024
AFCO	PO Box 4795, Carol Stream, IL 60197-4795	04-92458017-01	Cyber & EPLI Insurance	11 Months Beg. 09/15/2023
Ford Credit	PO Box 35910, Cleveland, OH 44135-0910	60705478	Purchase of LT-215522-FO	36 Months Beg. 12/02/2021
Ford Credit	PO Box 35910, Cleveland, OH 44135-0910	60705518	Purchase of LT-215622-FO	36 Months Beg. 12/02/2021
Ally Financial	PO Box 380902, Bloomington, MN 55438-0902	228309148278	Purchase of LT-215724-GM	36 Months Beg. 11/02/2023
GM Financial	PO Box 183593, Arlington, Texas 76096	211077065571	Purchase of LT-215824-CH	36 Months Beg. 11/21/2023
TXU Energy	PO Box 650638, Dallas, Texas 75265-0638	100037339647	Electricity @ 1751 E South Fork House, Odessa, Texas	
TXU Energy	PO Box 650638, Dallas, Texas 75265-0638	100052927487	Electricity @ 5108 S. Stockton Ave, Monahans, Texas	
TXU Energy	PO Box 650638, Dallas, Texas 75265-0638	100052927476	Electricity @ 5111 S Ursila Ave, Monahans, Texas	
TXU Energy	PO Box 650638, Dallas, Texas 75265-0638	100052927465	Electricity @ 5122 S Veronica RV, Monahans, Texas	
TXU Energy	PO Box 650638, Dallas, Texas 75265-0638	100052915870	Electricity @ 5118 S Veronica St. Front, Monahans, Texas	
TXU Energy	PO Box 650638, Dallas, Texas 75265-0638	100052915492	Electricity @ 5118 S Veronica St., Monahans, Texas	
TXU Energy	PO Box 650638, Dallas, Texas 75265-0638	100055564791	Electricity @ 5120 S Veronica St., Trailer A, B, D, Monahans, Texas	
TXU Energy	PO Box 650638, Dallas, Texas 75265-0638	100052926610	Electricity @ 5120 S Veronica St., Unit RV, Monahans, Texas	
GVEC	PO Box 118, Gonzales, Texas 78629-0118	275906002	Electricity @ 686 Cemetery Road, Nordheim, Texas	
GVEC	PO Box 118, Gonzales, Texas 78629-0118	275906005	Electricity @ 686 Cemetery Road, Nordheim, Texas	
GVEC	PO Box 118, Gonzales, Texas 78629-0118	275906004	Electricity @ 840 Cemetery Road, Nordheim, Texas	
GVEC	PO Box 118, Gonzales, Texas 78629-0118	275906003	Electricity @ 840 Cemetery Road, Nordheim, Texas	
GVEC	PO Box 118, Gonzales, Texas 78629-0118	275906001	Electricity @ 840 Cemetery Road, Nordheim, Texas	
GVEC Internet	PO Box 525, Gonzales, Texas 78629	001-030688	Internet for 686 Cemetery Road, Nordheim, Texas	
Texas Disposal Systems, Inc.	PO Box 674090, Dallas, Texas 75267-4090	22-20750 2	Disposal Services @ 872 Cemetery Road, Nordheim, Texas	
Texas Disposal Systems, Inc.	PO Box 674090, Dallas, Texas 75267-4090	10-43579	Disposal Services @ 840 Cemetery Road, Nordheim, Texas	
Texas Disposal Systems, Inc.	PO Box 674090, Dallas, Texas 75267-4090	10-0018871 3	Disposal Services @ 686 Cemetery Road, Nordheim, Texas	
Green Mountain Energy	PO Box 660305, Dallas, Texas 75266-0305	15285573-0	Electricity @ The McCarthy Apartment	
AT&T Mobility	PO Box 6463, Carol Stream, IL 60197-6463	287231686677	Employee Cell Phone	
AT&T	PO Box 5019, Carol Stream, IL 60197-5019	831-000-9037 528	Land Line Phones for 5118 S Veronica St., Monahans, Texas	
AT&T	PO Box 5019, Carol Stream, IL 60197-5019	831-000-9037 487	Internet for 5118 S Veronica St., Monahans, Texas	
AT&T	PO Box 5001, Carol Stream, IL 60197-5001	361 938-7335 610 0	Land Line Phones for 117 Broadway, Nordheim, Texas	
AT&T	PO Box 5001, Carol Stream, IL 60197-5001	361 938-5342 135 3	Land Line Phones for 686 Cemetery Road, Nordheim, Texas	
Fagan Answering Service	PO Box 4113, Victoria, Texas	4127	Answering Service for 686 Cemetery Road, Nordheim, Texas	
AT&T	PO Box 5014, Carol Stream, IL 60197-5014	296941222	Cable & Internet for The McCarthy Apartment	
Berkley Oil & Gas	PO Box 639831, Cincinnati, OH 75263-9831	0018881117-17	General Liability Insurance	
Berkley Oil & Gas	PO Box 639831, Cincinnati, OH 75263-9831	40002979	Auto, Property, Commercial Umbrella Insurance	
Texas Mutual	PO Box 841843, Dallas, Texas 75284	51815125	Worker's Compensation Insurance	